

Founded in
1997

HIGH STREET CAPITAL

Equity, Experience and Ideas for Middle Market Businesses

Investment Criteria	Industries Transaction Types	Transaction Types
Revenues: Up to \$100mm Cash Flow: Up to \$10mm Platforms: East of the Rockies Add-ons: Throughout the U.S.	Outsourced Business Services Value-added Distribution & Logistics Niche Manufacturing	Control and Non-Control Acquisitions MBOs/Recapitalizations Growth Equity

We are business builders. We are dedicated to and passionate about finding differentiated companies and fundamentally improving them. We back this strategy with our own personal capital.

Our approach starts with recognizing opportunities to improve selected businesses within our market. It includes a willingness and ability to offer flexible and creative solutions to business owners looking for liquidity.

Flexibility: One size does not fit all. We recognize that every business is different and we will work diligently with owners and senior managers to customize a transaction.

Experience: With over 80 years of combined experience addressing the challenges unique to middle market companies as C-level managers, trusted advisors and patient investors, High Street Capital's team is able to provide creative solutions and intelligent, strategic counsel to its business partners.

Partnership: Our job is making our portfolio company management teams successful. In so doing, we will serve our investors well. We value incentives through equity participation for all key members of the management team so that the interests of all parties are aligned.

Investing Team

- **Joseph R. Katcha**
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- **William J. Oberholtzer**
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- **Robert S. France**
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- **Andrew C. Simmons**
Andrew@HighStreetCapital.com
- **Charles W. Bossart**
Charlie@HighStreetCapital.com

Operating Team

- **Richard D. McClain**
Dick@HighStreetCapital.com
 - 20 Years CEO/Corporate General Mgmt Experience
 - Transportation, Healthcare Services, Aerospace, Energy
 - Expertise: Global Sourcing, Sales Force Effectiveness, Strategy, Plant Operations
- **Kent C. Haeger**
Kent@HighStreetCapital.com
 - Business Services, Manufacturing, Distribution, Financial Services
 - Expertise: Strategy, Sales & Marketing, Supply Chain







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Fund IV Holdings

	Distribution Services	www.Can-DoTape.com is a leading value-added customizer, converter and distributor of adhesive tapes, foams, films and foils to industrial, textile, automotive, distribution, and other end markets.	Nashville, TN
	Services	www.AppliedProcess.com is the leading provider of austempering and other high value-added heat treating services to foundry, machining and OEM customers.	Livonia, MI
	Manufacturing	www.ShoreMaster.com is the nation's leading manufacturer of residential waterfront equipment, including boat docks and lifts.	Fergus Falls, MN
	Distribution Services	www.Banner-Medical.com sources and precision finishes metal bar stock and related components for a widely diversified industrial and medical customer base.	Carol Stream, IL
	Services	www.TLCcompanies.com is the nation's largest provider of outsourced human resource services for the transportation industry.	Minneapolis, MN

Fund III Holdings

	Services	BeneSys provides healthcare payment processing as a third party administrator (TPA), software and computer services to multiemployer (Taft-Hartley) unions and VEBAs.	Troy, MI
	Services	Bock & Clark is the market leader in coordinating and performing ALTA surveys and zoning reports for commercial real estate transactions across North America.	Akron, OH
	Manufacturing Services	Koontz-Wagner provides electrical control systems for power generation and oil/gas distribution, repairs electric motors, offers full service electrical contracting and manufactures aerospace, medical and defense components.	South Bend, IN
	Distribution	Massey Fair is a food ingredient broker and distributor providing outsourced purchasing and logistics services to food manufacturers nationwide.	Atlanta, GA